Amser i Siarad lechyd Cyhoeddus Cymru

Time to Talk Public Health Walk





Time to Talk Public Health

February - March 2023 Panel Survey Findings Report 2

Published: June 2023





Background



- o **Time to Talk Public Health** is a nationally representative panel of Welsh residents aged 16+ years established by Public Health Wales to enable regular public engagement to inform public health policy and practice.
- Panel members are invited to participate in regular surveys and provide insight into key public health issues.
- o In April we published a report presenting findings from the February March 2023 survey which focused on screening, sustainability, campaigns and current concerns. This second report from the February March 2023 survey is focused on findings relating to food environments and healthy weight.
- Unless stated otherwise, data were weighted to reflect national population demographics. Appendix 1 provides a demographic breakdown of all panel members who were invited to complete the survey, the demographic breakdown of the 1,007 participants who completed the survey, and a summary of the project methods.
- We are very grateful to the residents of Wales who have given their valuable time to participate in the panel.





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Food Environments

Food Environments



To what extent do you agree or disagree with the following statements?*

| | Strongly agree | Agree | Neither agree nor disagree | Disagree | Strongly disagree |
|--|----------------|-------|----------------------------------|----------|----------------------|
| Restaurants should be required to give information on the calorie content of foods so that people can make an informed choice when eating out | 22% | 36% | 19% | 15% | 7% |
| Takeaways should be required to give information on the calorie content of foods so that people can make an informed choice when ordering | 26% | 37% | 17% | 14% | 5% |
| Governments should use financial tools such as taxes for products with high levels of added sugar, to help reduce the amount of sugar added to the food we buy | 20% | 37% | 13% | 21% | 8% |
| Governments should use financial tools to reduce the price of healthier foods such as fresh fruit and vegetables | 43% | 40% | 9% | 5% | 2% |
| There should be restrictions on sponsorship of sporting events and teams by companies that market unhealthy food | 27% | 36% | 18% | 14% | 5% |

^{*}Prefer not to say: 1% for all statements

Food Environments



To what extent do you agree or disagree with the following statements about factors that influence children's eating behaviours?*

| | Strongly agree | Agree | Neither agree nor disagree | Disagree | Strongly disagree |
|--|----------------|-------|----------------------------------|----------|----------------------|
| Planning laws should be used to restrict the number of fast-food restaurants near schools | 24% | 39% | 19% | 13% | 4% |
| Planning laws should be used to restrict the number of unhealthy food takeaways and shops near schools | 22% | 38% | 18% | 16% | 4% |
| Governments should apply age restrictions for buying food and drinks that are labelled as not suitable for children (such as energy drinks that contain high levels of caffeine and sugar) | 38% | 44% | 9% | 6% | 2% |
| Advertising of unhealthy food and drinks to children should be banned | 30% | 40% | 18% | 10% | 2% |
| Healthy drink options, such as water or milk, should be the default option for children's meal deal offers | 32% | 49% | 11% | 6% | 2% |

^{*}Prefer not to say: ≤1% for all statements

Food Environments



To what extent do you agree or disagree with the following statements about factors that influence children's eating behaviours?*

| | Neither Strongly agree nor agree Agree disagree Disa | | | Disagree | Strongly disagree |
|--|--|-----|-----|----------|----------------------|
| Food provided in schools should set a good example to children and young people of a healthy varied diet | 53% | 41% | 4% | 2% | 1% |
| Free universal healthy breakfast and lunch programmes should be in place in schools | 42% | 38% | 10% | 7% | 2% |
| Nutritional standards should be used to ensure that food in schools is healthy | 46% | 49% | 3% | 1% | 1% |

^{*}Prefer not to say: 1% for all statements

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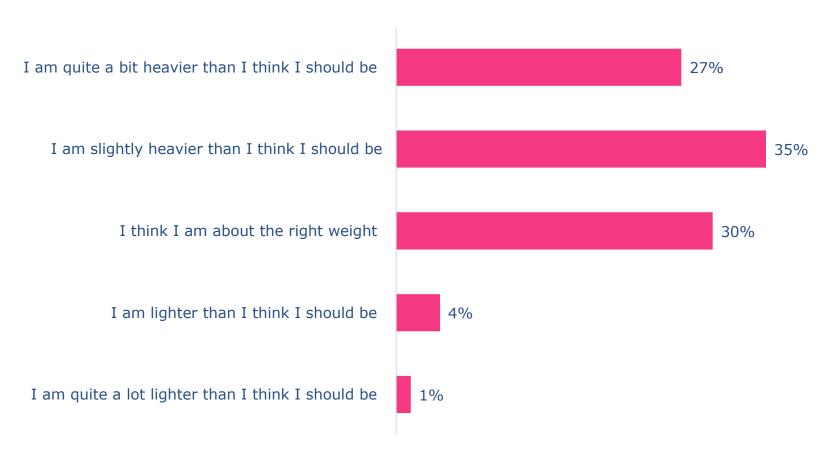


Healthy Weight

Healthy Weight



How would you assess your current weight?*

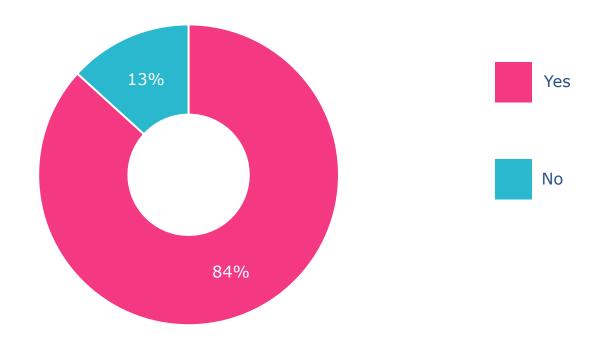


*Prefer not to say: 1%

Healthy Weight



Do you intend to take any action within the next 12 months to achieve or maintain a healthy weight?*^



^{*}Unweighted data, the question was not asked to the 52 people who reported being lighter than they think they should be

[^]Prefer not to say: 3%

Healthy Weight



Which of the following, if any, might stop you taking action to achieve or maintain a healthy weight (select all that apply)?*^

| Not in the right frame of mind to start | 43% | Your job | 19% |
|---|-----|--|-----|
| Your health | 35% | The influence of my friends, family and colleagues | 17% |
| Too many temptations | 34% | Can't afford the tools/equipment to do physical activity | 16% |
| Not enough time | 31% | Other | 14% |
| Can't afford healthy food | 19% | Insufficient knowledge of how to take action | 7% |

^{*}Unweighted data, the question was not asked to the 52 people who reported being lighter than they think they should be ^Prefer not to say: 2%

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Want to be involved in the Panel?

Recruitment to the Time to Talk Public Health Panel is continuous as we want to speak with a broad range of individuals across Wales.

If you live in Wales and are aged 16+ years, this is your opportunity to be heard.



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How does the panel work?







phw.nhs.wales



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Public Health Wales



@PublicHealthW

Want to learn more about how to live a healthy and prosperous life?

Want to find out how to help your community flourish?

Public Health Wales works to protect and improve health and well-being and reduce health inequalities for the people of Wales.









Project Team: Dr Catherine Sharp | Prof Karen Hughes

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Appendix

Demographics – Panel and Sample Methods

Panel Sample Demographics



| | | Panel Sa N=2,5 | | Survey Sai N=1,00 | | Population* |
|-------------|-----------|-------------------|-----|----------------------|-----|-------------|
| Gender* | Male | 882 | 35% | 332 | 33% | 49% |
| | Female | 1639 | 64% | 666 | 66% | 51% |
| | Other | 34 | 1% | 9 | 1% | _ \$ |
| Age group | 16-29 | 387 | 15% | 122~ | 12% | 21% |
| (years)* | 30-49 | 921 | 36% | 294 | 29% | 29% |
| | 50-69 | 833 | 33% | 396 | 39% | 31% |
| | 70+ | 414 | 16% | 195 | 19% | 19% |
| Deprivation | 1 (Most) | 451 | 18% | 158 | 16% | 19% |
| quintile | 2 | 496 | 19% | 203 | 20% | 20% |
| | 3 | 522 | 20% | 205 | 20% | 21% |
| | 4 | 529 | 21% | 209 | 21% | 21% |
| | 5 (Least) | 557 | 21% | 232 | 23% | 20% |

^{*}Age 16+ Population equivalents from: ONS. Estimates of the population for the UK, England and Wales, Scotland and Northern Ireland. Mid 2020. https://www.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/datasets/populationestimatesforukengland andwalesscotlandandnorthernireland; ^Welsh Index of Multiple Deprivation 2019 https://www.gov.wales/welsh-index-multiple-deprivation-full-index-update-ranks-2019; *Data not available. ~41 respondents aged 16-29 completed the survey and were invited to join the panel, whilst they have been included in the panel sample numbers, their recruitment to the panel is pending.

Panel Sample Demographics



| | | Panel Sam N=2,555 | | Survey Sa N=1,00 | | Population* |
|---------------------|--|----------------------|-----|---------------------|-----|-------------|
| Ethnicity ^ | White | 2451 | 96% | 972 | 97% | 95% |
| | Mixed/Multiple Ethnic Groups | 18 | 1% | 12 | 1% | 1% |
| | Asian, Asian Welsh or Asian British | 36 | 1% | 10 | 1% | 2% |
| | Black, African, Caribbean, Black Welsh or Black British | 16 | 1% | 1 | <1% | 1% |
| | Other Ethnic Group | 15 | 1% | 6 | 1% | 1% |
| | Prefer not to say | 9 | <1% | 6 | 1% | _ \$ |
| Health | Aneurin Bevan UHB | 418 | 16% | 177 | 18% | 19% |
| Board ^{**} | Betsi Cadwaladr UHB | 581 | 23% | 211 | 21% | 22% |
| | Cardiff and Vale UHB | 438 | 17% | 180 | 18% | 16% |
| | Cwm Taf Morgannwg UHB | 338 | 13% | 123 | 12% | 14% |
| | Hywel Dda UHB | 337 | 13% | 141 | 14% | 12% |
| | Powys Teaching HB | 121 | 5% | 48 | 5% | 4% |
| | Swansea Bay UHB | 322 | 13% | 127 | 13% | 12% |

^{*16+} years; ^Population ethnicity estimates are for all ages due to data not being available for non-White residents aged 65+; Stats Wales, statswales.gov.wales/Catalogue/Equality-and-Diversity/Ethnicity; *Data not available. #Population estimates for ages 16+; Stats Wales, statswales.gov.wales/Catalogue/Population-and-Migration/Population/Estimates/Local-Health-Boards/populationestimates-by-lhb-age; UHB – University Health Board.

Methods – Initial Recruitment



- An initial target of 2,500 panel members was set in order to obtain approximately 1,000 responses per survey sample, with response rates to the surveys estimated to be a maximum of 50%.
- To reach a range of individuals, three methods of recruitment were used:
 - Telephone
 - Social media
 - Face-to-face
- A professional market research company (DJS Research Limited) was procured to undertake recruitment and the surveys.

- Telephone and face-to-face recruitment used stratified quota sampling. Quotas applied to:
 - Geography (Health Board)
 - Age
 - Sex
 - Deprivation quintile (WIMD*)
- Social media targeting focused on demographic gaps in recruitment.
- Panel members completed an initial recruitment survey and are asked to complete a 15-20 minute survey every other month. Alternate month surveys are undertaken online or by telephone, depending on participants' preference.

Further methodological detail is available in the project protocol.

^{*}Welsh Index of Multiple Deprivation.

Methods – Alternate Month Survey



- For each survey, all panel members are invited through their method of choice (telephone or online) to complete the questionnaire. Panel members have three weeks to complete the survey. Within that timeframe, gaps in the demographic profile to achieve a nationally represented sample are identified, and reminders to complete the survey are sent.
- To increase the representation of the seldom heard from groups, up to 100 face-to-face interviews are conducted per survey wave with pre-determined groups. These individuals are invited to complete the survey and then join the panel.

 Participants (N=1,007) who completed the February/March survey, completed via the following methods:

| Participation Method | n | % |
|-------------------------|-----|-----|
| Online | 788 | 78% |
| Telephone | 178 | 18% |
| Face-to-face | 41 | 4% |